

Nintex Forms & Workflows Course Outline

Highlights –

1. 100% support even after training.
2. Free off-line class videos.
3. Always provides in-depth and holistic view of technologies and their applications.
4. Explains with real time examples
5. Urban Pro rating – 5/5
6. Interview preparation if required.
7. Builds strong in concepts using mock tests.

Outline – Nintex Forms

- 1. Format in Forms Designer**
 - ✓ Open classic view
 - ✓ Change layout options
 - ✓ Add a connected label
 - ✓ Use format painter
 - ✓ Lasso a group of controls
- 2. Configure General Form Controls**
 - ✓ Add the lookup list control
 - ✓ Cascade a lookup column
 - ✓ Calculate a field
 - ✓ Write a calculated value to a list
- 3. Build Business Logic**
 - ✓ Get help with syntax
 - ✓ Write an If function
 - ✓ Hide a calculated value
 - ✓ Use a form variable
 - ✓ Add a custom validation message
- 4. Design Responsive Layouts**
 - ✓ Open responsive view
 - ✓ Modify a responsive form layout
 - ✓ Change the theme
 - ✓ Apply rules to a responsive form
- 5. Submit and Maintain Forms**
 - ✓ Add a button
 - ✓ Set the redirect URL
 - ✓ Add JavaScript to a button
 - ✓ Import and export a form
 - ✓ Reset and delete a form

6. Inject custom JavaScript/jQuery in Nintex forms

Outline – Nintex Workflows

1. Create an Approval Workflow

- ✓ Send an email
- ✓ Add a conditional branch
- ✓ Assign a task to a manager
- ✓ Customize an email
- ✓ Change the format of references
- ✓ Turn on Lazy Approval
- ✓ Use delegate feature to perform action on your behalf
- ✓ Escalate to higher management using escalation feature

2. Add More Workflow Actions

- ✓ Use variables and calculated dates
- ✓ Bring external data into a workflow
- ✓ Create a list item
- ✓ Reuse or move a workflow

3. Use Nintex Forms Designer

- ✓ Create a form for an existing list
- ✓ Customize the look of a form
- ✓ Show/hide field controls
- ✓ Assign field validation rules
- ✓ Optimize layout for a smart phone
- ✓ Print to PDF
- ✓ Use Nintex Forms web part

4. Monitor Your Workflows

- ✓ View management page and help
- ✓ Troubleshoot a suspended workflow
- ✓ Debugging of workflow
- ✓ Log to history list

The End